

6 October 2015

ASIC six month statutory reporting relief –first half year accounting period

Mitula Group Limited has been granted relief by the Australian Securities and Investment Commission (**ASIC**) from the requirement to comply with section 323D(5) of the Corporations Act (**Act**) for the Company's first financial half year commencing on its date of incorporation (11 March 2015) to 11 September 2015.

The ASIC relief requires that the Company comply with Part 2M.3 of the Act as if the period 11 March 2015 to 30 September 2015 (both inclusive) were the first financial half-year of the Company. A copy of the ASIC order is attached.

The Company sought ASIC relief because reporting on a period that does not coincide with the end of a quarter would be both costly and administratively cumbersome. In addition, it was considered that persons using the Company's financial reports would find the substituted half-year reporting period more helpful.

The effect of the ASIC order is that Company's first half year financial report and directors' report (for the period 11 March 2015 to 30 September 2015) will be due for lodgment with ASX by no later than 30 November 2015. Thereafter, the Company will be reporting in line with all other entities that have a 31 December financial year end.

Yours faithfully



Lee Mitchell
Company Secretary

**Australian Securities and Investments Commission
Corporations Act 2001 – Subsection 340(1) – Order**

Enabling Legislation

1. The Australian Securities and Investments Commission (**ASIC**) makes this instrument under subsection 340(1) of the *Corporations Act 2001 (Act)*.

Title

2. This instrument is ASIC Instrument 15-0574.

Commencement

3. This instrument commences on 1 October 2015.

Order

4. Mitula Group Limited (ACN 604 677 796) (**Company**) does not have to comply with subsection 323D(5) of the Act for the first financial half-year ending 11 September 2015.

Conditions

5. The Company must:
 - (a) comply with Part 2M.3 of the Act as if the period 11 March 2015 to 30 September 2015 (inclusive) (**Relevant Half-Year**) was the first financial half-year of the Company;
 - (b) within 2 business days of the date of this Order, give written notice explaining the need for, and effect of, this Order to ASX Limited (ACN 008 624 691) (**ASX**) for release on the financial market operated by ASX; and
 - (c) include a statement about the need for, and effect of, this Order in the Company's financial report for the Relevant Half-Year.

Dated this 1st day of October 2015



Signed by Joshua Fisher

as a delegate of the Australian Securities and Investments Commission