

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61293470005

FROM Regal Funds

DATE 2017-10-10 06:00:31 GMT

RE MUA

COVER MESSAGE

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Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To, Company Name/Scheme MITULA GROUP LIMITED (MUA)ACN/ARSN 604 677 796**1. Details of substantial holder(1)**Name Regal Funds Management Pty LimitedACN/ARSN (if applicable) 107 576 821The holder ceased to be a
substantial holder on 06/10/2017The previous notice was given to the company on 01/11/2016The previous notice was dated 28/10/2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
06/10/2017	Regal Funds Management Pty Limited	Holding was diluted to < 5% due to MUA issuing shares. (refer to "Appendix 3B and Cleansing notice" announcement on 6 th Oct 2017)			
08/11/2016 - 25/01/2017	Regal Funds Management Pty Limited	BUY	\$0.78 - \$0.88 / share	1,909,569	1,909,569
01/11/2016 - 03/08/2017	Regal Funds Management Pty Limited	SELL	Between \$0.57 - 1.05 / share	3,754,748	3,754,748

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Philip King	Level 47 - Gateway, 1 Macquarie Place, Sydney, NSW 2000

Signature

print name Philip King

capacity Director

sign here Philip King

date 10 / 10 / 2017

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