

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mitula Group Limited
ABN	82 604 677 796

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gonzalo del Pozo Sánchez
Date of last notice	23 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Registered holder of indirect interest is Basilan Investments, S.R.L. (Gonzalo del Pozo Sánchez is the sole director and shareholder of Basilan Investments, S.R.L.)
Date of change	(a) 21 August 2017 (b) 22 August 2017 (c) 23 August 2017

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Interests held by the registered holders above: a) 18,032,228 fully paid ordinary shares (held directly) b) 1,000,000 unlisted 30/06/18 options (held directly) c) 386,220 2017 Performance Rights (held directly); d) 8,680,000 fully paid ordinary shares (held by Basilan Investments, S.R.L.)
Class	Fully paid ordinary shares
Number acquired	(a) 25,000 ordinary shares (b) 25,000 ordinary shares (c) 18,449 ordinary shares
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) \$0.599 each (\$14,985 in total) (b) \$0.585 each (\$14,625 in total) (c) \$0.598 each (\$11,032.50 in total)
No. of securities held after change	Interests held by the registered holders above: a) 18,032,228 fully paid ordinary shares (held directly) b) 1,000,000 unlisted 30/06/18 options (held directly) c) 386,220 2017 Performance Rights (held directly); d) 8,748,449 fully paid ordinary shares (held by Basilan Investments, S.R.L.)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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